

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

St. Galler Kantonalbank AG	UBS AG
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): <u>59233</u>
St. Galler Kantonalbank AG St. Leonhardstrasse 25 CH-9001 St. Gallen Switzerland	Date Claim Filed: <u>20091030</u>
Phone: <u>+41 71 231 34 13</u>	Amount of Claim: <u>CHF 52'547'000.00</u>
Last Four Digits of Acct #: _____	Portion of Claim Transferred (see Schedule I): <u>CHF 50'000.00</u>
Name and Address where transferee payments should be sent (if different from above):	Phone: <u>+41 44 235 60 42</u>
Phone: _____	Last Four Digits of Acct. #: _____
Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)
Court ID (Court Use Only) _____

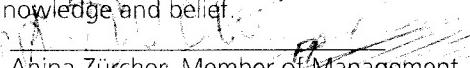
**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Hyposwiss Privatbank AG	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Hyposwiss Privatbank AG Stauffacherstrasse 41 CH-8021 Zurich +41 (0)71 231 34 13 Attn: Corporate Actions Corporate.Actions@sgkb.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> as per attached Evidence of Transfer	<i>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</i>
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Ahina Zürcher, Member of Management
Hyposwiss Privatbank AG
Stauffacherstrasse 41
CH-8021 Zurich

Date: 

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (*the "Debtor"*)

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (*the "Proof of Claim"*)

Portion of the Claim Subject to Transfer (*the "Transferred Claim"*):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT/ UNITS
Cert. Plus Lehman Bros Treasury BV 2007-19.2.2010	CH0027120770	LBT BV	LBH Inc.	80 units out of 16861 units
Cert. Plus Lehman Bros Treasury BV 2006-31.7.2009	XS0261032238	LBT BV	LBH Inc.	250 units out of 58342

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 5+9 and in paragraphs/lines 45 / 24 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Hyposwiss Privatbank AG
Stauffacherstrasse 41
CH-8021 Zurich
Telephone: +41 (0)71 231 34 13
Fax: +41 (0)71 231 31 27
Attention: Corporate Actions,

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 23, 2012.

UBS AG
Transferor

By:

Name: Hugo Koller

Title: Director

By:

Name: Jean-Claude Besson

Title: Associate Director

ACKNOWLEDGED BY:

Hyposwiss Privatbank AG
Transferee

By:

Name: Anina Zürcher

Title: Member of Management

By:

Name: Pascal Schmid

Title: Member of Management

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

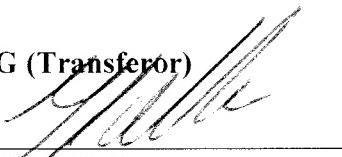
TO: THE DEBTOR AND THE BANKRUPTCY COURT

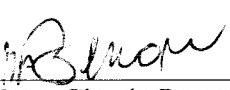
For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG** ("Transferor") unconditionally and irrevocably transferred to **St. Galler Kantonalbank AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 7th day of December 2011.

UBS AG (Transferor)

By: 
Name: Hugo Koller
Title: Director

By: 
Name: Jean-Claude Besson
Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0324890440	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 50'000.00 out of CHF 52'547'000.00





St.Galler

Kantonalbank

Telefon + 41 71 231 31 31
Telefax + 41 71 231 32 32
Call-Center 0844 811 811
Internet www.sgkb.ch

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Zentralsitz

St.Leonhardstrasse 25
Postfach
9001 St.Gallen

By Courier
Epiq Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings Claims
Processing
757 Third Avenue, 3rd Floor
New York, NY 10017, USA

Datum 03.04.2012
u/Ref
Direktwahl +41 71 231 34 13
E-mail anina.zuercher@sgkb.ch
Direkfax +41 71 231 31 27

Claim Transfer

Dear Sir or Madam

Enclosed you receive the forms 'Evidence of Transfer of Claim' and the corresponding notice pursuant to bankruptcy rule 3001.

If we do not hear from you, we assume that everything is fine.

Please feel free to contact the above mentioned phone number if you have any questions.

Thank you in advance.

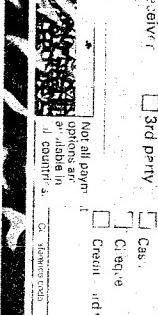
Yours faithfully

St.Galler Kantonalbank AG


Pascal Schmid
Member of Management
Anina Zürcher
Member of Management

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Om

 DHL EXPRESSES Worldwide delivery		Visit us at http://www.dhl.com DOX =  Origin: BSL 38 1095 21 EXPIRY DATE	
2 From (Shipper)			
Shipper's account number 1 E 05 54 17 32 Contact name 			
Shipper's reference (up to 32 characters - first 12 will be shown on invoice) 2 To (Receiver)			
Postcode/Zip Code (required) 3 To (Receiver) Phone, Fax or E-mail (required) 4 Statement details To: Account No. 10017 Total Weight kg Ref code Of packag(s) 1 @ 1 			
5 Full description of contents Give content and quantity 6 Signature Shipper's Signature Only At DHL or by mail or fax copy to receiver 7 Date 8 Content description: 9 Ref code: 10 Date: 11 Postage / Shpt Weight Piece 12 / 0.50 KG 1/1 13 WAYBILL 38 1095 2762 14 (2)US10017+42000000 15 (J)JD01 3052 4219 9001 6300			
Postcode/Zip Code (required) 16 Counterparty Counterparty Name: John Snipper Street: 55 Legenharts Passage 25 City: Galleria State/Prov: Suffolk Country: United Kingdom Postcode/Zip Code: IP1 7JZ Phone, Fax or E-mail (required) 17 Signature 18 Date 19 Content description: 20 Ref code: 21 Other 22 Content description: 23 Ref code: 24 Other 25 Content description: 26 Ref code: 27 Other 28 Content description: 29 Ref code: 30 Other 31 Content description: 32 Ref code: 33 Other 34 Content description: 35 Ref code: 36 Other 37 Content description: 38 Ref code: 39 Other 40 Content description: 41 Ref code: 42 Other 43 Content description: 44 Ref code: 45 Other 46 Content description: 47 Ref code: 48 Other 49 Content description: 50 Ref code: 51 Other 52 Content description: 53 Ref code: 54 Other 55 Content description: 56 Ref code: 57 Other 58 Content description: 59 Ref code: 60 Other 61 Content description: 62 Ref code: 63 Other 64 Content description: 65 Ref code: 66 Other 67 Content 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